AAII
Chicago Chapter Meeting

Saturday,
November 15, 2014

Dividend Growth Investing



discussed by:

Brian Nelson
President of Equity Research,
Valuentum Securities

Reasons to Attend

- Find out why dividends are an important part of a stock's total return
- Find out how to construct a stock portfolio of dividend growth winners
- Learn how to screen for and analyze companies that have a history of consistently growing and paying dividends



AAII Local Chapters

AAII
AMERICAN ASSOCIATION OF INDIVIDUAL INVESTORS

625 N. Michigan Ave., Suite 1900
Chicago, IL 60611-3151

The American Association of Individual Investors is an independent nonprofit corporation formed in 1978 for the purpose of assisting individuals in becoming effective managers of their own assets through programs of education, information and research.

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Individual Investors

Subgroups



Central
Herb Brandwein, 847/933-9190, herb4623@gmail.com
Meets year round at 7000 N. McCormick Blvd., Lincolnwood, North of Peterson & Lincoln/South of Touhy, at 6:30 p.m. on the third Tuesday of the month (second Tuesday in November and December).

Northshore
Vic Grossi, 847/826-3799, vgrossi@alumni.iu.edu
Meets at 7:00 p.m. on the fourth Tuesday of the month at the Northbrook Chamber of Commerce Building, 2002 Walters Ave., Northbrook.

Northwest Suburban
Chuck Kitzman, 847/577-7068, cpkitzman@hotmail.com
Usually meets the fourth Wednesday of the month at the Palatine Library, 700 N. North Court, Palatine, at 7:00 p.m.

Rockford
Larry Wachowiak, L.Wachowiak@ieee.org
Meetings are held on the last Wednesday of the month at 6:30 p.m. in the Fridh Room inside Stewart Square in downtown Rockford, at the southwest corner of State Street and Main Street. Enter the building through Kryptonite Bar. For information, contact Larry Wachowiak at l.wachowiak@ieee.org.

South Suburban
Marge Street, 708/798-4099
Usually meets from 10:00 a.m. on the first Saturday of each month at the Flossmoor Public Library, 1000 Sterling Ave., Flossmoor.

Chapter Leaders



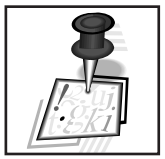
President, Kolita Keys

Secretary, Lawrence Wachowiak

Technology/Email, Chris Thornton

Director, Kevin Truitt

Publicity Chair, Scott McGarvey



Meeting Details

Saturday, November 15, 2014

Depaul University Center
One East Jackson Blvd.
Conference Center –
8th Floor, Room 8005
Chicago, IL 60604
773/858-9782

Registration/ Refreshments, 9:30 a.m.

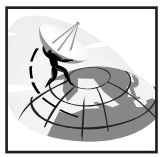
Program, 10:00 a.m.

Q&A, 11:00 a.m.

In Advance (by 11/12)
Everyone, **$25**/person
credit card payments not accepted

At the Door
space permitting
Everyone, **$30**/person

No Refunds



Chapter Information

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Chapter Web Page
www.aaii.com/localchapters

THE AAII CHICAGO CHAPTER PRESENTS ...

Dividend Growth Investing

discussed by

Brian Nelson

President of Equity Research, Valuentum Securities

Brian Nelson will discuss how to analyze and identify companies that offer the best investment opportunities for historically paying out dividends, can continue to grow their dividends, and have a cash cushion that allows them to have significant dividend coverage ratio.

Attend This Meeting and Learn:

- **The importance of dividends to total return**
- **How to identify companies whose dividend payments might be in jeopardy**
- **How to evaluate a company's dividend coverage ratio**

About Brian Nelson



Brian Nelson is the president of equity research at Valuentum Securities. Before founding Valuentum in early 2011, Nelson worked as a director in the equity and credit research department at Morningstar. Prior to joining Morningstar, Nelson worked for a small-cap fund covering a variety of sectors for an aggressive growth investment management firm in Chicago. He holds a bachelor's degree in finance and a minor in mathematics, magna cum laude, from Benedictine University. Nelson has an MBA from the University of Chicago's Booth School of Business and is a holder of the right to use the CFA designation.

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AAII Chicago Chapter

Advance Registration Form for Saturday, November 15, 2014

 # Registrants/Total Fees

#_____ Registrants

Total Fees $_____



Mail completed advance registration form with your check (payable to AAII) to:

AAII Chicago Chapter
P.O. Box 1146
Chicago, IL 60690-1146

No confirmation will be sent; your canceled check is your receipt.

Registrant Information (PLEASE PRINT)

Member Name _____

Email _____

Phone (_____) _____

Family/Guest Name(s) _____

_____

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Please indicate any ADA disability needs _____

_____

( ) **YES,** I would like more information about **volunteering** to help this chapter plan and present investment education programs.