

DIVIDEND GROWTH INVESTING



Brian Nelson, CFA
*President, Valuentum
Securities*

JOIN US AND LEARN

- The benefits of dividend growth investing
- How to find the best dividend growth stocks

REGISTER EARLY & SAVE! See Inside for Details

A A I I
AMERICAN
ASSOCIATION
OF
INVESTORS
625 N MICHIGAN AVE
SUITE 1900
CHICAGO, IL 60611-3151
(800) 428-2244

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CLEVELAND MEETING

Wednesday
July 15, 2015

Chapter Information

Contact William Wake, wwake38@yahoo.com, 330/606-7055 (cell)
Email aaiichapter_cleveland@yahoo.com
Web Page www.aaii.com/localchapters
Website clevelandaaii.wordpress.com

Special Interest Groups

IMPORTANT: Please check the calendar of events on our Web page at clevelandaaii.wordpress.com for location changes.

WEST SIDE FINANCIAL PLANNING

Jim McIntyre
440/356-3210,
jpmcintyre@prodigy.net

Meets on the first Monday of the month
at 7:00 p.m. at Strongsville Library, 18700
Westwood Drive, Strongsville.

TOOLS & TECHNIQUES FOR INVESTORS

Chuck Evans
330/656-1798, cevans7949@aol.com

Meets on the first Tuesday of each month
at 6:00 p.m. at the Akron Summit County
Library, 50 S. Main St., Akron (at the
intersection of Main and Market St.). Free
parking is available just before 6 p.m. off
High St.

MUTUAL FUND TECHNICAL ANALYSIS GROUP

Ian Abbott
440/934-1617,
abacusfs@centurytel.net

Meets on the third Thursday of each month
at 6:30 p.m. From April through July 2015,
meets at N. Olmstead Library, Lorain Road
(SR10) near Porter Road

TECHNICAL ANALYSIS

John Sawczak
216/676-0574, jhsawczak@yahoo.com

Meets on the fourth Wednesday of the
month at 6:30 p.m. at the Westlake Porter
Library, 27333 Center Ridge Rd., Westlake.

Plug into the investing community
with your local chapter!

Face-to-face investment education
from renowned local and national speakers.

REGISTER BY MAIL

ADVANCE REGISTRATION FOR
Wednesday, July 15, 2015

Name: _____

Email: _____

Phone: (_____) _____

Family/Guest Name(s): _____

_____ # Members & Family: \$ _____

_____ # Nonmembers: \$ _____

Total Fees: \$ _____

Please indicate any ADA disability
needs: _____

☐ **YES!** I would like more information about
volunteering to help this chapter.

Mail completed form with your
check (payable to AAIL) to:

AAIL Cleveland Chapter
c/o Chuck Evans
P.O. Box 265
Twinsburg, OH 44087

No confirmation will be sent; your
canceled check is your receipt.

Meeting Details

Wednesday, July 15, 2015

BRECKSVILLE COMMUNITY CENTER

1 Community Drive
Brecksville, OH 44141
440/546.2300

SCHEDULE

Registration/Social,
6:30 p.m.
Program, 7:00 p.m.
Q&A, 8:30 p.m.

FEES

In Advance (by 7/10)
AAIL Member & Member's Family,
\$10/person;
Nonmembers, **\$12/person**

At the Door
(space permitting)
AAIL Member & Member's Family,
\$13/person;
Nonmembers, **\$15/person**

REFUND POLICY

No refunds if meeting is not
cancelled.

More Information

The site is approximately 1/2 mile
south of the junction of Rt. 82 and Rt.
21 (Brecksville Rd.). Those coming
south on 77, exit at N. Royalton Rd.
and head east to Rt. 21. Community
Drive is a circular road on the east
side of Rt. 21.

The AAIL Cleveland Chapter Presents...

Wednesday, July 15, 2015

DIVIDEND GROWTH INVESTING

Brian Nelson, CFA

President, Valuentum Securities



YOU WILL LEARN

- The benefits of dividend growth investing
- How to find the best dividend growth stocks
- How to reduce the likelihood of getting into a value trap

Brian Nelson, CFA holds a B.A. in finance with a minor in mathematics and graduated magna cum laude from Benedictine University. He has an MBA from the University of Chicago.

He was previously a director at Morningstar, responsible for training and methodology development within the equity and research department.

Prior to joining Morningstar, he worked for a small capitalization fund for an aggressive growth investment management firm in Chicago.

Nelson left Morningstar to found Valuentum Securities in early 2011.

Brian Nelson, president of Valuentum Securities, will walk through the ins and outs of cash-flow-based dividend analysis. He'll cover how to use Valuentum.com to find what you're looking for and showcase the firm's discounted cash flow methodology that forms the backbone behind the ideas he generates. Nelson will also present the structural reasons why the Valuentum Buying Index works.

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